

Auction conditions of the State Treasury Bills 09

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of the bills	State Treasury Bills 09
ISIN	SK6120000097
Auction date	30.01.2012
Settlement date	01.02.2012
Maturity	16.01.2013
Date to maturity	350
Nominal value	1,- EUR
Type of auction	dutch auction
Coupon rate	difference between nominal value and accepted price
Interest calculation type	actual / 360
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 01.02.2012 included
Secondary market	The State Treasury Bills are quoted at the main market of Bratislava Stock Exchange

Amount sold will be set during the auction.

In auction can take part all recognized dealers.

